



HEALTH ▸ HYGIENE ▸ HOME

Reckitt Benckiser

	Q1 FY16 CONSENSUS 14/04/16	Q1 FY16 MIN	Q1 FY16 MAX	FY16 CONSENSUS 14/04/16	FY16 MIN	FY16 MAX	FY17 CONSENSUS 14/04/16	FY17 MIN	FY17 MAX
Reckitt Benckiser Group Plc									
<i>Net Revenue Growth: Like for Like</i>									
ENA	3.0	0.6	5.3	3.7	2.4	4.7	3.8	2.7	4.5
DvM	9.0	7.0	12.0	7.9	6.1	9.5	8.2	7.0	9.0
Food	1.6	-2.0	4.0	2.4	0.9	3.6	2.5	1.0	4.0
Total Group growth: Like for Like	4.9	3.1	6.4	4.9	4.5	5.4	5.0	4.3	5.6
Total Group growth: Net M&A impact	-0.8	-2.4	0.2	-0.5	-1.4	0.1	0.0	-1.0	0.2
Total Group growth: FX impact	-1.1	-4.1	2.0	3.1	-0.9	5.4	0.0	-1.0	0.8
Total Group growth: Net Revenue growth (Actual rates)	2.9	-0.6	5.8	7.1	4.0	10.2	5.0	3.1	6.0
Net Revenue - Total (incl M&A / disposals)									
ENA	1,489	1,443	1,530	6,301	6,167	6,517	6,542	6,350	6,786
DvM	705	648	763	2,843	2,656	2,991	3,076	2,804	3,277
Food	87	83	89	379	366	388	390	373	421
Total Group	2,281	2,201	2,345	9,523	9,228	9,776	10,009	9,559	10,284
Operating Profit - Adjusted									
ENA				1,933	1,869	1,976	2,044	1,943	2,112
DvM				577	534	617	644	576	712
Food				109	88	114	113	88	125
Total (ex RBP)				2,619	2,540	2,684	2,801	2,663	2,935
Operating Margin - Adjusted									
ENA				30.7	30.3	31.4	31.2	30.6	32.3
DvM				20.3	20.0	21.0	20.9	20.4	21.8
Food				28.9	23.1	30.2	28.9	22.4	30.7
Total (ex RBP)				27.5	27.2	27.9	28.0	27.5	28.8
Net income - adjusted, Group									
EPS, Group, fully diluted, adjusted (p)				2,004	1,916	2,075	2,157	2,039	2,276
				280.5	269.1	289.0	304.8	291.8	322.6