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	Q2 FY20 CONSENSUS	Q2 FY20 MIN	Q2 FY20 MAX	H1 FY20 CONSENSUS	H1 FY20 MIN	H1 FY20 MAX	FY20 CONSENSUS	FY20 MIN	FY20 MAX	FY21 CONSENSUS	FY21 MIN	FY21 MAX	FY22 CONSENSUS	FY22 MIN	FY22 MAX
	20/07/20			20/07/20			20/07/20			20/07/20			20/07/20		
Reckitt Benckiser Group Plc															
Net Revenue Growth: Like for Like %															
IFCN	-4.7	-9.0	3.4	-3.1	-5.3	0.9	-0.6	-2.5	1.5	2.4	-3.0	4.5	3.4	2.0	4.5
OTC	-5.1	-15.1	5.0	15.6	10.7	20.0	8.4	1.4	13.1	0.6	-7.0	5.0	4.1	3.0	6.0
Other	19.9	10.0	27.0	18.7	13.5	22.2	12.9	7.1	18.6	0.9	-4.0	4.0	4.5	2.0	6.5
Rest of Health	10.3	-1.6	15.2	17.4	15.3	19.3	10.7	6.6	12.6	1.0	-4.8	3.8	4.5	2.8	6.3
Total Health	4.6	-2.2	9.2	9.4	7.9	11.4	6.6	5.2	8.2	1.4	-2.6	3.9	4.0	2.5	5.7
Hygiene Home	12.9	6.0	20.6	13.0	10.4	16.6	9.1	6.4	13.5	1.9	-1.6	8.0	4.0	2.5	7.0
Group growth: like-for-like %	7.8	0.8	10.6	10.6	7.2	11.9	7.5	5.1	9.7	1.4	-1.9	3.9	3.9	2.7	5.0
Net M&A impact %	0.2	0.2	0.2	0.1	0.1	0.1	0.2	0.2	0.2	n/a	n/a	n/a	0.0	0.0	0.0
FX impact %	-2.0	-6.0	1.4	-1.5	-3.5	0.3	-1.7	-3.5	0.9	0.0	-0.9	0.6	-0.6	-0.9	0.0
Group growth: Net Revenue growth (Actual rates) - continuing operations %	5.8	1.9	8.6	9.2	7.1	10.3	5.9	3.7	7.5	1.4	-1.9	3.9	3.7	1.8	5.0
Net Revenue - Total Reported £															
IFCN	710	650	780	1,456	1,396	1,526	2,918	2,771	3,010	2,987	2,736	3,130	3,088	2,791	3,304
OTC	390	341	524	1,005	959	1,101	2,082	1,939	2,201	2,091	1,937	2,205	2,175	2,014	2,337
Other	864	786	922	1,692	1,612	1,747	3,201	2,989	3,330	3,226	2,948	3,405	3,363	3,096	3,610
Rest of Health	1,246	1,150	1,310	2,690	2,593	2,753	5,279	5,190	5,402	5,333	4,885	5,594	5,559	5,110	5,947
Total Health	1,956	1,892	2,045	4,145	4,081	4,234	8,197	8,040	8,401	8,309	7,792	8,725	8,632	8,110	9,218
Hygiene Home	1,307	1,227	1,390	2,662	2,582	2,745	5,390	5,190	5,691	5,472	5,255	5,662	5,659	5,387	5,888
Total Net Revenue	3,263	3,141	3,353	6,807	6,683	6,895	13,587	13,316	13,799	13,781	13,059	14,339	14,291	13,496	15,057
Operating Profit - Adjusted															
Health				954	832	1,040	1,901	1,747	2,071	1,925	1,793	2,047	2,074	1,873	2,228
Hygiene Home				584	516	646	1,295	1,187	1,407	1,310	1,164	1,411	1,388	1,242	1,526
Total Operating Profit - Adjusted				1,538	1,348	1,642	3,195	3,022	3,300	3,236	3,069	3,436	3,462	3,158	3,686
Operating Margin % - Adjusted															
Health				23.0	20.2	25.0	23.2	21.2	25.0	23.2	21.2	25.0	24.0	23.0	25.7
Hygiene Home				21.9	19.9	23.5	24.0	22.8	25.6	23.9	22.0	25.1	24.5	22.8	25.9
Total Operating Margin % - Adjusted				22.6	20.1	23.9	23.5	22.7	24.4	23.5	22.6	24.6	24.2	23.4	25.2
Net Finance Expense - Adjusted				-157	-203	-123	-304	-323	-245	-279	-316	-222	-250	-288	-196
Taxation (expense)/benefit - Adjusted				-318	-337	-274	-660	-683	-621	-676	-730	-637	-735	-798	-673
Non-controlling Interest				-9	-12	-6	-14	-25	-10	-14	-25	-8	-15	-26	-8
Continuing Operations															
Net income - adjusted				1,099	917	1,462	2,226	2,071	2,315	2,277	2,118	2,427	2,463	2,186	2,654
Average number of shares on a diluted basis				710.0	708.7	715.0	710.5	708.7	717.7	712.0	708.7	723.2	713.5	708.7	728.7
EPS, Group, fully diluted, adjusted (p)				154.8	129.3	206.3	313.4	292.1	326.5	319.9	296.6	342.4	345.3	300.7	374.5