



HEALTH ▾ HYGIENE ▾ HOME

Reckitt Benckiser

	Q4 FY15 CONSENSUS 29/01/16	Q4 FY15 MIN	Q4 FY15 MAX	FY15 CONSENSUS 29/01/16	FY15 MIN	FY15 MAX	FY16 CONSENSUS 29/01/16	FY16 MIN	FY16 MAX	FY17 CONSENSUS 29/01/16	FY17 MIN	FY17 MAX
Reckitt Benckiser Group Plc												
<i>Net Revenue Growth: Like for Like</i>												
ENA	2.9	1.6	5.9	4.3	3.9	5.0	3.6	2.6	4.4	3.8	2.7	4.7
DvM	8.2	3.5	11.1	8.0	7.0	8.8	7.9	6.6	11.0	8.2	7.0	11.7
Food	2.4	1.0	4.1	2.6	2.0	3.1	2.4	1.0	3.0	2.5	1.2	4.0
Total Group growth: Like for Like	4.4	2.7	6.4	5.3	4.9	5.8	4.9	4.2	5.4	5.1	4.3	5.9
Total Group growth: Net M&A impact	-0.1	-1.0	2.4	-0.5	-0.9	0.0	-0.1	-0.8	0.0	0.0	0.0	0.0
Total Group growth: FX impact	-5.9	-11.0	0.9	-4.9	-6.4	-2.0	-0.9	-2.1	0.9	-0.1	-1.0	0.0
Total Group growth: Net Revenue growth (Actual rates)	-2.2	-5.5	0.9	-0.2	-1.2	3.0	3.9	2.4	5.7	4.9	3.9	5.9
Net Revenue - Total (incl M&A / disposals)												
ENA	1,533	1,456	1,681	5,798	5,721	5,946	6,039	5,886	6,203	6,265	6,049	6,458
DvM	630	533	691	2,674	2,575	2,733	2,752	2,517	2,929	2,970	2,699	3,215
Food	99	83	106	343	327	350	359	330	384	369	334	396
Total Group	2,262	2,177	2,449	8,814	8,728	9,000	9,150	8,962	9,392	9,604	9,362	9,882
Operating Profit - Adjusted												
ENA				1,689	1,657	1,740	1,798	1,708	1,848	1,899	1,766	1,950
DvM				498	476	519	531	483	580	591	532	648
Food				97	92	102	102	96	110	106	97	116
Total (ex RBP)				2,285	2,249	2,322	2,432	2,349	2,528	2,596	2,479	2,697
Operating Margin - Adjusted												
ENA				29.1	28.8	29.7	29.8	29.0	30.7	30.3	29.2	31.4
DvM				18.6	18.4	19.0	19.4	18.8	20.1	20.0	19.0	20.8
Food				28.4	27.4	29.4	28.6	27.2	30.0	28.7	26.9	30.7
Total (ex RBP)				25.9	25.8	26.3	26.6	26.0	27.0	27.1	26.3	27.4
Net income - adjusted, Group												
EPS, Group, fully diluted, adjusted (p)				1,743	1,702	1,803	1,864	1,799	1,929	2,005	1,898	2,171
				240.8	234.0	249.7	260.1	250.3	270.0	281.5	266.3	301.2

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