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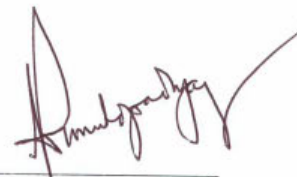
RECKITT BENCKISER (BANGLADESH) LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2014

(Taka in thousand)

	As at 30 September 2014 (Unaudited)	As at 31 December 2013 (Audited)
Assets		
Property, plant and equipment	184,269	205,494
Capital work-in-progress	15	4,999
Deferred tax assets	9,837	5,959
Non-current assets	194,121	216,452
Inventories	225,039	301,515
Trade and other receivables	18,883	14,365
Advances, deposits and prepayments	85,040	48,426
Investments	140,000	250,000
Cash and cash equivalents	435,738	382,730
Current assets	904,700	997,036
Total assets	1,098,821	1,213,488
Equity		
Share capital	47,250	47,250
General reserves	108,900	108,900
Retained Earnings	110,442	275,257
	266,592	431,407
Liabilities		
Employee benefits - gratuity	47,766	45,427
Non-current liabilities	47,766	45,427
Trade and other payables	722,659	696,798
Provision for taxation	61,804	39,856
Current liabilities	784,463	736,654
Total liabilities	832,229	782,081
Total equity and liabilities	1,098,821	1,213,488


Mohammad Nazmul Arefin
Company Secretary


Sushen Chandra Das
Director


Nayan Ranjan Mukhopadhyay
Director & Chief Financial Officer



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STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE PERIOD ENDED 30 SEPTEMBER 2014

(Taka in thousand)

	July to September 2014 (For 3 months)	July to September 2013 (For 3 months)	For the period 1 January to 30 September 2014	For the period 1 January to 30 September 2013
Revenue	742,529	664,567	2,147,270	1,953,270
Cost of sales	(384,950)	(373,596)	(1,144,560)	(1,092,995)
Gross profit	357,579	290,971	1,002,710	860,275
Net operating expenses:				
Administrative expenses	(30,031)	(31,670)	(110,850)	(93,918)
Marketing expenses	(142,838)	(135,972)	(451,122)	(433,560)
Selling & distribution expenses	(49,314)	(41,038)	(135,838)	(118,178)
	(222,183)	(208,680)	(697,810)	(645,656)
Profit from operation	135,396	82,291	304,900	214,619
Other operating charges-technical services fee	(37,126)	(33,229)	(80,449)	(79,297)
Profit before other income	98,270	49,062	224,451	135,322
Other income/(expenses)	-	1,021	1,591	1,240
Finance income	6,372	7,004	27,953	32,324
Profit before Contribution to workers' profit participation fund	104,642	57,087	253,995	168,886
Contribution to workers' profit participation fund	(5,232)	(2,854)	(12,700)	(8,444)
Profit before taxation	99,410	54,233	241,295	160,442
Taxation	(35,312)	(16,334)	(91,278)	(59,383)
Profit after taxation	64,098	37,899	150,017	101,059
Earnings per share (EPS)	13.57	8.02	31.75	21.39

Basic earning per share improved as compared to equivalent period of last year due to improved gross profit ratio from better sales mix and supply excellence.

Mohammad Nazmul Arefin
Company Secretary

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Director

Nayan Ranjan Mukhopadhyay
Director & Chief Financial Officer



CASH FLOW STATEMENT (UNAUDITED)
FOR THE PERIOD ENDED 30 SEPTEMBER 2014

(Taka in thousand)

	Period ended 30 September 2014	Period ended 30 September 2013
Cash Flows from operating activities		
Receipts from customers	2,420,625	2,175,047
Payment to suppliers, employees and others	(2,021,570)	(1,833,604)
Payment for technical services fees	(93,704)	(87,682)
Cash generated from operating activities	305,351	253,761
Income taxes paid	(73,208)	(61,983)
Net cash from operating activities	232,143	191,778
Cash flows from investing activities		
Investments (made)/encashed during the period	110,000	200,000
Purchase of property, plant and equipment	(10,035)	(63,144)
Proceeds from disposal of property, plant and equipment	1,695	1,163
Income from investment during the period	38,173	32,234
Net cash used in investing activities	139,833	170,253
Cash flows from financing activities		
Dividend paid/unclaimed	(318,968)	(70,636)
Net cash used in financing activities	(318,968)	(70,636)
Net (decrease)/ increase in cash and cash equivalents	53,008	291,395
Cash and cash equivalents at 1 January	382,730	134,127
Cash and cash equivalents at 30 September	435,738	425,522

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Director

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STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE PERIOD ENDED 30 SEPTEMBER 2014

(Taka in thousand)

	Share capital	General reserve	Retained earnings	Total
	Taka	Taka	Taka	Taka
Balance as at 1 January 2014	47,250	108,900	275,257	431,407
Final dividend for the year 2013	-	-	(189,000)	(189,000)
Interim Dividend for the year 2014	-	-	(129,937)	(129,937)
Unclaimed dividend writeback for the year 2008 to 2010 as per section 160 of Article of Association	-	-	4,105	4,105
Profit after tax for the period ended 30 September 2014	-	-	150,017	150,017
Balance as at 30 September 2014	<u>47,250</u>	<u>108,900</u>	<u>110,442</u>	<u>266,592</u>
Balance as at 1 January 2013	47,250	108,900	216,593	372,743
Final dividend for the year 2012	-	-	(70,875)	(70,875)
Profit after tax for the period ended 30 September 2013	-	-	101,059	101,059
Balance as at 30 September 2013	<u>47,250</u>	<u>108,900</u>	<u>246,777</u>	<u>402,927</u>

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